International 4<sup>th</sup> Harvey Cushing Symposium

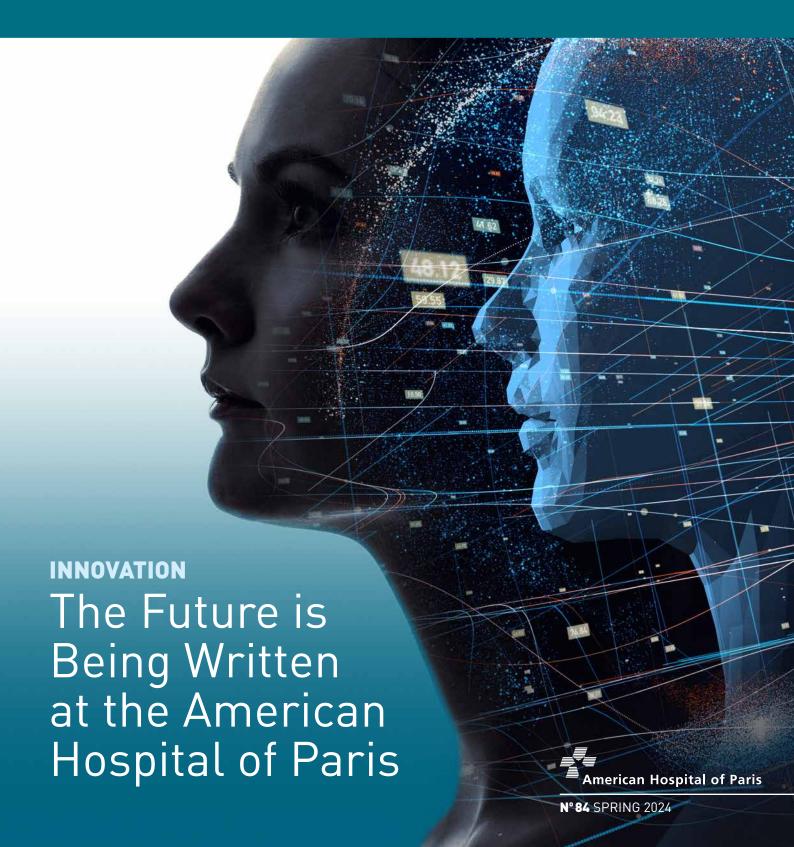


Our Committed Partner
Portrait of Mark Yockey
Chairman of the AHP Foundation

**Support Your Hospital**Bequest Net of Fees
and Taxes

# L'Américain

The Newsletter for Friends and Donor Members of the American Hospital of Paris



# BUILDING LE NOUVEL AMÉRICAIN

Construction of our future flagship building, entirely dedicated to the medicine of tomorrow, continues at the American Hospital of Paris.

Discover and support the advent of *Le Nouvel Américain* – the New American Hospital of Paris – on: american-hospital.org/le-nouvel-americain/







Professor Robert Sigal, Chief Executive Officer, and Stéphane Roussel, Chairman of the Board of Governors

## "Turn Your Tax Dollars into a Source of Medical Innovation by Supporting the American Hospital of Paris"

The American Hospital of Paris is a private, not-for-profit organization and receives no funding from the French or American government. Only the generosity of our donor members guarantees the necessary resources to ensure our Hospital's growth and longevity. As you may already know, the American Hospital of Paris was recognized as an institution of public benefit in 1918, in acknowledgement of services rendered to France during World War I.

This status allows the Hospital to accept donations and bequests, and a particularly advantageous tax framework allows our benefactors to credit their donations against their tax bill. This substantial tax incentive is especially advantageous for those who owe the French IFI wealth tax on real estate assets.

If you pay the IFI tax, French law allows you to reduce your tax liability by allocating all or part of it to the American Hospital of Paris. For you, this is a double opportunity that lets you decide how your taxes are used and puts them to work for a cause you believe in. The deadline for filing French income and asset tax returns is approaching. Please consider taking advantage of this tax incentive today by making a gift to the American Hospital of Paris. By doing so, you can immediately credit 75% of your donation amount against your 2024 IFI tax bill.

Your gift will be invested in our Hospital's innovation strategy, to finance projects as exciting as the ones presented in this newsletter's special feature on pages 4 to 7.

Of course, if you do not pay the IFI wealth tax, your generosity toward the American Hospital of Paris is still rewarded, because you can credit 66% of your donation amount against your income tax or 60% of the amount against your corporate tax. Regardless of the tax incentive you choose, 100% of your gift will benefit the American Hospital of Paris, enabling it to see to completion its many development projects. Thank you for your generosity!

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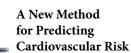
INNOVATION

# Innovation: The Future is Being Written at the American Hospital of Paris

When Professor Robert Sigal talks about innovation, he sets the bar high. "Hospitals have four investment areas: buildings, technology, social and societal impact; innovation and research. In this last area, we will do whatever it takes to initiate and participate in major advances. It's in our institution's DNA." Over the coming years, the American Hospital of Paris will, therefore, embrace dynamic policies and strategies regarding healthcare innovation to cement its position as a leading player in the field, both in France and internationally.

## Promoting the Emergence of New Preventive Medicine Solutions

Through the first edition of its Innovation & Prevention Award, the American Hospital of Paris aims to support the emergence of innovative projects in preventive medicine. While the main priority is to guarantee patient access to the most groundbreaking solutions – via the new Check-Up Center, a central feature of our future flagship building - the goal is also to boost our Hospital's attractiveness. Our call for proposals drew no fewer than 75 applications from startups, a success that reflects the pertinence of such an initiative. Following an initial selection, in December we announced the names of the three finalists, which were granted a total budget of 100,000 euros to help cover the costs of implementing their winning proposals. Through June, the three startups will benefit from specific, personalized support provided by a Hospital mentor and the relevant operational teams. Beginning in September, the winning startup(s) (two at most) will have the opportunity to roll out and test their innovation on our patients.



With pOpmètre®, Axelife has invented a new tool and test to predict cardiovascular risk within seconds. pOpmètre® measures pulse wave velocity to assess arterial stiffness and thus determine a patient's vascular age. That information makes it possible to identify at-risk individuals and encourage them to make lifestyle changes.



## Preventing the Risk of Falling in Elderly Populations

BBalance is a smart bathmat that can be used daily to measure an individual's weight, body composition, posture and balance when they get out of the shower, with one easy step. A program of quick and simple exercises designed to improve balance and posture helps prevent the risk of falling in elderly users.



#### **Detecting Depression With Vocal Biomarkers**

By combining the power of artificial intelligence with the accessibility of the human voice, Akuity Care aims to revolutionize the way chronic mental illnesses are managed. The company's founders firmly believe that it is not only possible but necessary for modern healthcare to extend beyond the doctor's office. "We want all patients to get what they need, when they need it, wherever they are. And all they have to do is speak for a few seconds into a smartphone."

### Simplifying Medical Care With AHPMED, an App Designed for Doctors

Led by Félix Mamoudy, Director of Transformation and Innovation at the American Hospital of Paris, a consortium of private companies and industrial leaders is working in close collaboration with the Hospital to develop an exclusive and radically innovative digital solution.

"AHPMED was designed to enable doctors to quickly enter data in a patient record, schedule surgeries, code medical records and even work with other practitioners on clinical cases, using only their mobile phone. No other hospital in France is capable of doing that today, especially on a smartphone!"

Currently used in the orthopedic surgery and breast surgery departments, the application will be available to all Hospital surgeons in June.

"I spent hours observing doctors in the field, during consultations, in order to understand and pinpoint the challenges they face in managing information. The app was conceptualized in three days, and a startup was commissioned to develop it. We contacted leading software publishers in digital healthcare, and we have all been working together ever since. As soon as our doctors started using the app, they were immediately won over, as is often the case with breakthrough innovations," affirmed Mr. Mamoudy.

The application has surpassed expectations and truly serves its purpose: to simplify medical care thanks to a single interface for all required actions. To optimize its performance and doctors' experience, the top speech recognition solution on the market, Dragon Medical One by Nuance Microsoft, is now an integral part of the app. Filling patient records and programming operations have never been so fast!

"Before," explained Mr. Mamoudy, "it took anywhere from 30 minutes to three days to schedule a procedure. Now, it only takes 90 seconds. If desired, the doctor can even do it directly during a consultation and immediately inform the patient of the cost and co-pay. It's a huge change in the way they work. But most of all it is a precious time-saver and the best way to protect patient data."



Félix Mamoudy, Director of Transformation and Innovation

Through comprehensive information management, AHPMED enables doctors to take control of clinical documentation, thereby boosting medical, administrative and financial efficiency – and ultimately, patient satisfaction. By allowing healthcare providers to focus on the essential, AHPMED guarantees more efficient care, better patient relationships and increasingly personalized human support. The American Hospital of Paris does not intend to stop there. The next version of the application, currently under development, will feature even more functionalities, including an open connection to electronic patient records and the ability to discuss patient cases with peers.

## "This innovative app is a real appeal factor for our institution"

"Until now, medical information was dispersed. Doctors would waste a lot of time looking for what they needed or re-entering existing data. It was laborious for them and their patients. By calling on various software publishers and combining digital solutions that are not typically combined, we succeeded in creating a mobile application designed exclusively by and for the American Hospital of Paris. This new approach to delivering care is a real appeal factor for our institution," concluded Mr. Mamoudy.

YOUR HOSPITAL & YOU

## Launch of First Medical Digital Twin Dedicated to Prevention



## A Personalized, Scalable Program Combining Human and Artificial Intelligence

The digital twin project is undoubtedly the most exciting prevention-related endeavor underway at the American Hospital of Paris. Using AI and incorporating data in real time from advanced analyses and virtual simulations, our digital twin will provide a reliable predictive assessment of each patient's state of health five, ten and fifteen years down the road.

The goal? To develop personalized screening for disease based on individual risk in order to facilitate lifelong monitoring and give patients control over their health and life.

Personal data will be collected via an electronic medical record open to all stakeholders, including patients, medical staff, and caregivers. The digital platform will include the following data for each patient: physical (sex, age, height and weight); physiological (heart rate, blood pressure); medical (current treatments, antecedents; clinical, laboratory and imaging tests); lifestyle (exercise, diet, sleep patterns, stress, tobacco use), as well as innovative healthcare content such as video and audio. Initially, patient data will be compared to data sourced from existing scientific literature that draws on the many epidemiological studies that have already scientifically established risk scores for pathologies such as cardiovascular disease, diabetes, stroke and osteoporosis and identified the type of risks associated with each. Later, data from our Check-Up Center patients (cont. p. 7)



#### VIEWPOINT OF PROFESSOR ROBERT SIGAL, CEO

France ranks among the European and OECD countries that spend the least on preventive healthcare. In this country, it is considered normal to test a car's roadworthiness every two years. But undergoing a simple blood test, a very basic preventive measure, is another matter. You only go to the doctor when you have symptoms, not before. Fortunately, mentalities are beginning to change. At the American Hospital of Paris, we have been focusing on prevention for years. When we opened the Check-Up Center in 1991, we were pioneers in the field. Thirty years later, we boast unparalleled experience and expertise, with nearly 8,000 check-ups performed per year. We can legitimately ponder the future, dream up unprecedented approaches, design and develop novel solutions.

The digital twin, a concept that emerged in the industry a few years ago, is the virtual representation of an object or system. Among other benefits, it can simulate the challenges and failures that might occur in reality and alter the object's smooth functioning. For instance, a drilling platform's digital twin would be used to analyze the effects of 300 kph winds or the damage that a fire in a specific location would cause. In aeronautics, energy and transportation, digital twins are used to improve safety, performance levels, and maintenance.

In medicine, the concept is still very recent. The first projects have only been under development for a few months. And none of them, in France or abroad, seems to promote healthcare prevention and surveillance of individuals.

We have chosen to forge ahead on this path through a partnership with the startup Kiro. By combining our medical expertise with the technological expertise of Kiro, we intend to develop groundbreaking services dedicated to prevention and make them available by September 2025 with the opening of Building K and our new Check-Up Center.

will progressively be fed into the digital twin, elevating its performance level and reliability.

By modeling and predicting individual risk and analyzing patient data in real time, our digital twin will be able to identify high-risk patients and recommend the necessary screening or risk reduction measures. Ongoing long-term monitoring of key indicators and objectives will also make it possible to detect deviations from the original target and alert patients or their medical providers, in order to implement the appropriate changes in terms of treatment or prevention.

In addition to the individual benefit for patients, the data collected and processed can be scientifically explored and used to advance research and further solidify the American Hospital of Paris's expertise and renown in the field.



To support medical innovation at the American Hospital of Paris, complete the donation form on p.17 or flash this QR code



# Harvey Cushing Symposium June 10, 2024

"From Prevention to Prediction: Algorithms for Better Health"

In 1948, Framingham, Massachusetts, deemed highly representative of the overall U.S. population, was selected by the United States Congress as the focus of a long-term study of the health of 5,209 adults. Prior to the study, very little was known about the causes of hypertension and cardiovascular disease. The very idea of risk factors was popularized by the Framingham Study. What we now know about the effects of diet, physical activity and antiplatelet medicines on heart disease comes from this longitudinal study, which continues today and includes third-generation participants.

Prevention has finally become a major medical cause, and concerns both communicable and non-communicable diseases like heart disease and cancer. It addresses populations, which are the focus of specific prevention campaigns.

Because prevention studies collect a very large amount of data, artificial intelligence can be leveraged to deduce *individual* risk factors from the *global* data collected, thus shifting the focus from *prevention* to prediction.

This year's Harvey Cushing Symposium, entitled "From Prevention to Prediction: Algorithms for Better Health," will explore the many facets of this field. Powerful tools such as algorithms and digital twins are readily available today to detect and manage disease and signs of aging, perform check-ups, combat tobacco use and conduct vaccinations, thereby helping us to live better, longer, healthier lives.



The Harvey Cushing Symposium will explore this personalized approach to medicine, drawing from the insights of French and American specialists thanks to the participation of Columbia Irving Medical Center and Weill Cornell Medicine.

Program and free registration: harveycushing-symposium.com/en/



YOUR HOSPITAL & YOU

## Welcoming You Under Optimal Conditions

The American Hospital of Paris is pursuing its architectural transformation and the renovation of its buildings.



## Flagship Building

Construction of our future flagship building's infrastructure, which includes the foundations and basement, has been completed and the first elements of the upper floors are now visible from Boulevard de la Saussaye. Structural work will continue until November 2024, after which the building's interior will be fitted out and its glassblock façade erected. 40,020 glass blocks, weighing 172 tons for a volume of 156 cubic meters, will be used for this final phase, scheduled to last until August 2025. The building is set to open in September 2025.

## Transformation and Renovation of the Outpatient Surgery Unit

A new preoperative space has been created in the Outpatient Surgery Unit designed to receive patients on their arrival in the department. Seven private salons allow patients to prepare for their procedure, assisted by our healthcare staff. Patients' personal effects are stored in safe lockers, which follow them throughout their patient journey. When they leave the postanesthesia care unit, they return to their hospital room. In addition, all outpatient rooms now feature a fully renovated bathroom.



#### **Hospital Rooms**

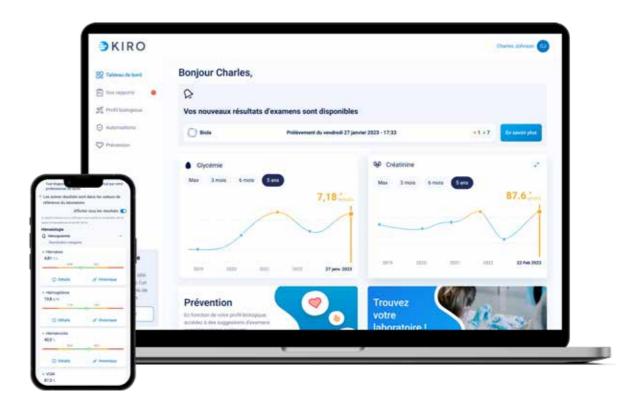
The American Hospital of Paris is continuing to renovate and transform its rooms. After the redesign of 48 rooms in Building B, 10 rooms on the fourth floor of Building A will undergo a makeover in 2024 by Jean-Michel Wilmotte, with new furniture and improved insulation. The American Hospital of Paris is doing its utmost to welcome you better.



## **New Donor Gallery**

In April 2024, the outside gallery leading from the lobby located on Boulevard du Château to the Memorial Building is to be completely modernized. In the space of six weeks, the floors, atrium and door and window frames will be replaced.

In tribute to all the donors who have supported the Hospital since its founding, this new space will be called The Donor Gallery and will house all of the historical recognition plaques that originally hung in the former lobby.



## **Prevention**

A Significant Step Forward in the Use of AI to Interpret Laboratory Results, in the Service of Personalized Preventive Medicine

The American Hospital of Paris has signed a partnership agreement with KIRO, a pioneer in the interpretation of laboratory results using artificial intelligence. This innovative project, designed to enhance the delivery of personalized preventive medicine, will improve the Check-Up Center patient experience and facilitate the interpretation of laboratory results. Using cutting-edge artificial intelligence,

KIRO has developed technology that combines patients' lab results with their clinical information in order to identify similar patient profiles and compare the findings to existing medical data. This innovation is expected to significantly improve the early detection of disease and the identification of new biomarkers while ensuring better comprehension of results by patients, in turn enabling them to play a more informed and active role in managing their health. Through this partnership, the American Hospital of Paris has reiterated its commitment to innovation and the development of more preventive and personalized medicine.

OUR COMMITTED PARTNER YOUR DONATIONS AT WORK



I firmly believe the American Hospital of Paris is on its way to becoming one of Europe's greatest hospitals

## Portrait of Mark Yockey

**CHAIRMAN OF THE AMERICAN HOSPITAL OF PARIS FOUNDATION** 

"The American Hospital of Paris has a very compelling history. It was founded in 1906 to provide medical care to Americans living in Paris. I think my father, James Yockey, was born there. I'd have to check the archives... that was in 1912. And of course, the Hospital played a key role in the First and Second World Wars, by providing care to both American and French soldiers. I have always seen the Hospital as a strong symbol of French-American friendship. It's something that truly resonates with me."

Since the age of 18, Mark Yockey has maintained a unique relationship with France. This Michigan native discovered the country while travelling across Europe with a friend. The experience was life-changing. "It opened my eyes. I discovered a world that was unknown to me. I love this country, period. I cannot explain why."

Mark spent his sophomore year of college in Aix-en Provence, and later even worked in Poitiers for Société Générale. However, it was in Paris, in the early 2000s, that he and his wife Laura decided to buy an apartment. "Since then, we have spent a lot of time there. We even lived there for five years with our three children." The children are the reason behind the family's frequent visits to the American Hospital of Paris. "One of them always had something broken, so we were at the Hospital very often!" During the same period, Mark and Laura naturally joined the ranks of the Hospital's major donors, and have faithfully fulfilled that role ever since. But it was under the influence of Donna Chapman that Mark accepted to join the Board of Directors of the New York-based American Hospital of Paris Foundation. "I have a lot of respect for the American

Hospital of Paris. And I'm excited about the transformation strategy being led by Professor Robert Sigal. His appointment as CEO was a real breath of fresh air. The Hospital has been greatly modernized since his arrival, and the construction of the future flagship building is an extraordinary undertaking."

In 2021, Mark accepted to become the Foundation's chair, and now promotes the American Hospital of Paris in the United States. To expand the Foundation's network of donors, he attends many meetings, welcomes visitors to the Foundation and organizes events to raise the funds necessary for the Hospital's growth. "I am very proud to have been a stakeholder in the Le Nouvel Américain campaign. Americans who know and love France donate quite easily to the American Hospital of Paris. Supporting the Hospital is not controversial! Nevertheless, I have plenty of good arguments to convince them. Incredible things are happening in healthcare today around the world. Progress is being made everywhere, at a very quick pace. Not only do you have to be willing to embrace change, but most of all, you must be a part of it. The American Hospital of Paris is living proof of this. Its diagnostic and testing facilities are remarkable. Its close ties with American universities and hospitals ensure it consistently remains at the leading edge of medical progress, because the United States gives massive, unparalleled support to scientific and medical research. And let's not forget all the initiatives dedicated to innovation, especially in the field of preventive medicine. I firmly believe the American Hospital of Paris is on its way to becoming one of Europe's greatest hospitals."

# A New Maternity Unit Symbolizing the Hospital's Medical and Architectural Transformation



The renovation of the Maternity Unit began in 2019 with the creation of a room dedicated to cesarean sections compliant to the most stringent hygiene and safety standards, and continued with the nursery's renovation and expansion.

Two rooms dedicated to natural childbirth were also created, bringing to five the Maternity Unit's total number of delivery rooms. The addition of these rooms enables a childbirth experience with minimal medical intervention while guaranteeing the necessary level of safety should any unforeseen complications arise.

The Maternity's 13 rooms and two suites have been entirely renovated to offer maximum comfort to new mothers.

Combined, all of these renovations and transformations represent a total budget of 2.9 million euros, fully funded through donations.

## Holiday Concert

For several years, the American Hospital of Paris has organized mini-concerts inside its care units in partnership with Live Music Now, a nonprofit founded by the late violinist Yehudi Menuhin.

The most recent edition, on December 18, 2023, featured a vocalist accompanied by an accordionist. They delighted patients and caregiving teams with a repertoire of French standards dating from the 1950s to the present.

"It was a wonderful occasion for us and for our patients, who were able to momentarily forget about why they are in the hospital and all the stress that comes with it," said Laura, a nurse in the general surgery unit.

The musicians also appeared to appreciate their interactions with our patients and nursing teams.



The American Hospital of Paris would like to thank the generous donor who made this initiative possible. Riding on the wave of this success, more concerts will be organized regularly, for instance during the summer solstice music festival and the year-end holidays.

CAMPAIGN NEWS CAMPAIGN NEWS



## A Gala Celebration Culminates our Capital Campaign

On January 20, 2024, an exceptional gala event was held at the Fondation Louis Vuitton to culminate our capital campaign, Le Nouvel *Américain* 2018-2023. Under the patronage of Mr. Laurent Bili, Ambassador of France to the United States, and of Ms. Denise Campbell Bauer, Ambassador of the United States to France, more than 200 patrons and benefactors gathered to celebrate the campaign's unprecedented success. After a private tour of the Mark Rothko exhibition, guests enjoyed a dinner specially created by the Michelin-starred chef Jean-Louis Nomicos, followed by an enchanting recital by the pianist Khatia Buniatishvili. The event raised more than 950,000 euros, which will be invested in our future flagship building, currently under construction.



Ms. Jade Lagardère, Mr. Arnaud Lagardère, Ms. Denise Campbell Bauer, Ambassador of the United States to France and Prof. Robert Sigal



Ms. Dena Kaye and Mr. Steven Bauer

The American Hospital of Paris extends its heartfelt gratitude to the Honorary Committee members, LVMH and the Fondation Louis Vuitton for their invaluable organizational support, and to the many patrons and benefactors who contributed to the event's success.



# The Unprecedented Success of Le Nouvel Américain

Beyond any doubt, the Nouvel Américain capital campaign, which recently culminated in a gala event, will go down in the history of our institution. Launched in 2018 and chaired for six years by Arnaud Lagardère, the campaign broke multiple records. Its particularly ambitious target of raising 100 million euros was reached, and even surpassed. Several hundred patrons and benefactors answered our call to help build the New American Hospital of Paris. Thanks to their overwhelming generosity, our institution has embarked on an unprecedented program of medical and architectural transformation never before seen in its history. A transformation embodied by the construction of two ultramodern buildings - the imaging center and the future flagship building - and the overhaul of existing infrastructure.

If you would like to join us in building the American Hospital of tomorrow, please contact Jérôme Deana, Director of Development, at jerome.deana@ahparis.org

The American Hospital of Paris wishes to thank its patrons and benefactors for their contributions to *Le Nouvel Américain* 2018-2023, in particular:

Ms. Françoise Bettencourt Meyers and Mr. Jean-Pierre Meyers

Ting Tsung & Wei Fong Chao Foundation

Ms. Aline Foriel-Destezet

Florence Gould Foundation

Ms. Christiane Guerlain (†)

Mr. Robert L. Fisher

Mr. Francis Fouquet

Mr. Joseph Claude Kalifa

Lagardère Group

Ambassador Howard H. Leach and Mrs. Gretchen C. Leach

LVMH

Mr. Alain Rauscher and Ms. Caroline Rauscher

Mr. Christian Rolloy and Ms. Monique Rolloy

The Starr Foundation

Sheikh Hamad bin Jassim bin Jaber Al Thani

Vivendi

Ms. Claude Wasserstein

Mr. Mark Yockey and Mrs. Laura Yockey

**Ziegler Family Foundation** 

The American Hospital of Paris also extends its deepest gratitude to the volunteer members of the Campaign Committee and its Chairman, Arnaud Lagardère, for their major role in the campaign's success.

SUPPORT YOUR HOSPITAL SUPPORT YOUR HOSPITAL

## **Bequest Net of Fees and Taxes**

## A Simple Way to Support the American Hospital of Paris Without Depriving Your Loved Ones

Contrary to popular belief, when planning your estate, giving to a loved one and supporting a beloved general interest cause are not incompatible. "To make a bequest is to pass down what you've built over your lifetime to the people you choose. It also means taking part in a project that will extend beyond your lifetime. Many people mistakenly think that making a major gift or bequest to an institution of recognized public benefit like the American Hospital of Paris is tantamount to disinheriting their loved ones. In fact, quite the opposite is true," explained Pierre-Henri Ollier, a planned giving officer at the American Hospital of Paris. An advantageous and easily implemented tax mechanism exists: a bequest net of fees and taxes.

In France, the applicable inheritance tax rate varies based on the relationship between the testator and the designated heir. While offspring are protected by the system of forced heirship (*réserve héréditaire*), indirect heirs are very heavily taxed. Up to the fourth degree of kinship, beneficiaries are taxed at 55% of the value of the inherited estate. This rate climbs to 60% in the absence of kinship. Any nephews, nieces, cousins or friends designated as heirs will therefore never receive more than the maximum amount authorized by the law, i.e. 40 to 45% of the value of the assets bequeathed. However, the law is more favorable toward institutions of recognized public benefit like the American Hospital of Paris, which are exempt from the inheritance tax.



#### **Inheritance Tax Rates**

KINSHIP	MAXIMUM TAXATION RATE	MAXIMUM INHERITANCE
Spouse	0%	100%
Offspring	5% to 45%	Determined based on circumstances
Siblings	45%	55%
Nieces/Nephews	55%	45%
Relatives beyond the fourth degree of kinship, live-in partner, friends, godchildren	60%	40%

### An Advantageous Tax Mechanism

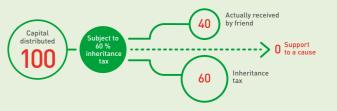
By choosing to make a bequest net of fees and taxes, you can relieve your loved ones of the administrative and tax burden arising from your estate. The principle is simple: you designate the American Hospital of Paris as your universal legatee, and your heir as your private, or "secondary" legatee, which will automatically reduce his or her inheritance tax. The Hospital is responsible for liquidating your estate, distributing to your heir his or her share of the estate, and paying the applicable taxes originally owed by your heir. The American Hospital of Paris receives any remaining funds, which it is free to use to finance its investments. To avoid any tax risk, the bequest net of fees and taxes does not allow you to pass on more to a loved one than they would have received without the intervention of the American Hospital of Paris. In addition, the cumulative amount of private bequests and taxes must not reduce to zero the American Hospital's share.

## Take Advantage of the American Hospital of Paris's Planned Giving Expertise

The American Hospital of Paris provides free, confidential planned giving advice to its donors. A simple consultation will let you determine the best way to support your loved ones and our Hospital based on your personal situation. Following the consultation, you must write a will with the help of your notary to ensure your wishes are honored. The American Hospital of Paris can act as the mediator by liquidating your estate and distributing the appropriate amounts to your loved ones, under the supervision of your notary.

#### **EXAMPLES**

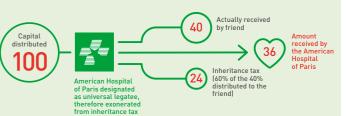
#### **SITUATION 1**



Ms. Catherine M.'s assets are worth 100. She has no direct descendants and wishes to leave her estate to a close friend.

Because loved ones beyond the fourth degree of kinship, including friends, godchildren and live-in partners, are taxed at a rate of 60%, Catherine M.'s friend will receive 40% of the bequeathed estate.

#### SITUATION 2



The assets of Ms. Catherine M. are worth 100. She has no direct descendants and wishes to leave her estate to a close friend while also supporting the American Hospital of Paris. By designating the American Hospital of Paris as her universal legatee and making a bequest net of fees and taxes to her friend, she will leave the same amount to her friend (40%) while making a generous gift to the American Hospital of Paris (36%).



## Talk to an Expert

Pierre-Henri Ollier holds a degree in notary law and provides expert assistance for your planned giving to the American Hospital of Paris. He is available for free, confidential consultations to discuss your situation and perform an audit of your estate and tax obligations to determine the best way to share your generosity between the Hospital and your loved ones.

**Pierre-Henri Ollier,** Planned Giving Officer pierre-henri.ollier@ahparis.org 01 46 41 26 09

# Would you like to support the American Hospital of Paris?

**CHOOSE HOW** 

1.

#### Become a member

#### Be part of the privileged circle of members of the American Hospital of Paris

- Your membership dues are a donation that enables you, each year, to participate in American Hospital of Paris development projects.
- Depending on the membership level you choose, you can receive exclusive benefits, which include a personalized membership card, a waiver of the deposit requirement for hospitalization, access to our exclusive supplemental health insurance plan, hours of free parking, among others.

2,

## Make a gift

## Invest in your Hospital's medical, technological or construction projects

- You can choose to direct your support to a specific use or let our Hospital choose to dedicate it to a priority project.
- Your gift is essential in helping to carry out the investments planned by the American Hospital of Paris (clinical research, innovative treatments, latestgeneration equipment, modernized facilities, etc.).

3.

## Planned giving

#### Offer the excellence of the American Hospital of Paris to future generations

- You are wondering about the future of your estate and would like the people you love to benefit from the same medical excellence that you always found at your Hospital.
- You have a special attachment to your Hospital and want to ensure, when the time comes, that it continues to have the resources it needs to build its future.
- To help you consider the issue carefully, our estate planning brochure is available to you. We will send it to you in complete confidentiality, with no obligation from you.

#### **TAX BENEFITS**

- 75 % of your donation amount can be deducted directly from your IFI wealth tax.
- 66% of your donation amount can be deducted directly from your income tax.
- 60% of your donation amount can be deducted from your corporate tax bill, with a maximum savings of 0.5% of company revenue.

#### **TO NOTE**

- The American Hospital of Paris is a recognized foundation of public benefit. This means that our institution can receive bequests that are exempt of all inheritance tax.
- To thank you for your generous support, a recognition plaque may be dedicated to you.

To join our membership program or renew your membership, make a donation or find information about bequests, visit our new website today by scanning the QR code to the right





